

## WE ARE INVESTORS AND OPERATORS FOCUSED ON TRANSFORMING INDUSTRIAL AND CONSUMER BUSINESSES INTO STRONG CATEGORY LEADING ENTERPRISES

#### Deep industry and functional experience from our Operating Partners helps us tackle challenges and capitalize on opportunities

|                            | COMPLEXITY  | Integrated approach to managing transactional and operational concerns                       |
|----------------------------|-------------|--|
| T H E<br>T U R N S P I R E | SOLUTIONS   | Expediently deliver certainty required by<br>key constituents                                |
| DIFFERENCE                 | EXPERTISE   | Through our collective investment and operating experience, we see value where others do not |
|                            | PARTNERSHIP | We do not subscribe to the portfolio approach;<br>each investment is critical to us          |

### **INVESTMENT CRITERIA**

- Revenue: \$75 \$500M
- EBITDA: Negative or Positive
- Equity Investment: Up to \$75M
- North America Headquarters

### FOCUS INDUSTRIES

- Aerospace & Defense
- Automotive
- Building Materials
- Capital Equipment
- Chemicals
- Consumer Products
- Distribution

### TRANSACTION TYPES

- Corporate Divestitures
- Complex Buyouts
- Restructurings
- Other Special Situations
- Energy Services & Equipment
- Food & Beverage
- Industrial Services
- Metals & Metal Fabrication
- Paper & Packaging
- Plastics & Synthetics
- Transportation





Ilya Koffman Managing Partner

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# TO DISCUSS New opportunities

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## **CURRENT INVESTMENTS**



#### CORPORATE DIVESTITURE

Manufacturer of flow measurement technologies, systems, and services to the oil and gas industry

#### RESTRUCTURING

Designer and supplier of consumer outdoor living and indoor heating products

#### **CORPORATE DIVESTITURE**

Manufacturer of Goodyear® rolling lobes, bellows, and sleeve air springs for trucks, trailers, buses, and specialty vehicles



INFINIT

ENGINEERED PRODUCTS

#### RESTRUCTURING

Manufacturer of high-precision, fineblanked metal components for mission- and safety-critical automotive and industrial applications



#### CORPORATE DIVESTITURE

Provider of custom formulation services and proprietary nutrition ingredients for nutritional product companies



#### RESTRUCTURING

Manufacturer of heat transfer, engine management, and undercar products for the aftermarket and OEM automotive industry



#### **COMPLEX BUYOUT**

Provider of mining equipment, hydraulic industrial equipment, and services to the US mining sector and other end-markets



#### CORPORATE DIVESTITURE

Provider of maintenance services and asset management programs for water and wastewater infrastructure

# SELECT REALIZED INVESTMENTS







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