

We are investors and operators focused on transforming industrial and consumer businesses into industry leaders

Our experience, expertise, and exclusive focus on carve-outs, restructurings, and other complex situations have earned Turnspire a reputation as the buyer of choice for sellers in those transactions

The Turnspire Difference

Complexity = Opportunity

Integrated approach to managing transactional and operational concerns

Solutions Oriented

Deliver the certainty required by key constituents



Operational Expertise

Drive dramatic transformation through our Operational Blueprint

Partnership

We do not subscribe to the portfolio approach; each investment is critical to us

Platform Characteristics

- Revenue: \$75-\$400 million
- EBITDA: Positive or Negative
- North American "nexus" with flexibility for international operations

Industries

- Aerospace & Defense
- Automotive
- Capital Equipment
- Chemicals
 - Consumer
- Construction / Building Materials
- Food & Beverage
- Industrial Services
- Logistics
- Metals & Metal Fabrication
- Paper & Packaging
- Plastics & Synthetic Materials

Situations

- Corporate Divestitures
- Bankruptcies / Distress
- Complex, Multi-Constituent Transactions
- Operational Turnarounds
- Misunderstood Assets / Industries

To discuss new opportunities

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Current Investments



Carve-out

Global leader in providing fiscal flow measurement technologies, systems, and services to the oil and gas industry.

Major Facilities in: Houston, TX; Chihuahua, Mexico



Carve-out

Engineers and manufactures Goodyear® rolling lobes, bellows, and sleeve air springs with superior performance for trucks, trailers, buses, and specialty vehicles.

Major Facilities in: Fairlawn, OH; San Luis Potosi, Mexico



Carve-out

Leading provider of custom formulation and contract manufacturing services to the nutrition market, from formula design to finished product manufacturing.

Major Facilities in: Kearny, NJ; Ogden, UT



Complex buyout

Provider of manufacturing, remanufacturing, repair, maintenance, services, and distribution of mission-critical mining equipment, hydraulic cylinders, and related industrial equipment across the U.S.

Major Facilities in: Morgantown, WV; Mt. Morris, PA; Helper, UT; Madisonville, KY; Bessemer, AL



Restructuring

Prominent leader in designing, sourcing, and supplying patio heaters, fireplaces, portable heating products, barbecue grills, and water dispensers.

Major Facilities in: Chicago, IL



Restructuring

North America's leading manufacturer of high-precision, fineblanked metal components for mission-critical and safety-critical automotive, industrial, and medical applications.

Major Facilities in: Deerfield, WI; Queretaro, Mexico



Restructuring

Designs, manufactures, and markets technologies supporting sustainable mobility for OEM and aftermarket customers

Major Facilities in: Boucherville, Quebec; Greenfield, IN



Carve-out

National leader in providing maintenance services to municipal and private water companies across the U.S.; leading provider of asset management programs for municipal water and wastewater infrastructure.

Major Facilities in: Atlanta, GA; Perry, GA

Select Realized Investments

BANKER STEEL January 2017





